

Deep dive: Camping

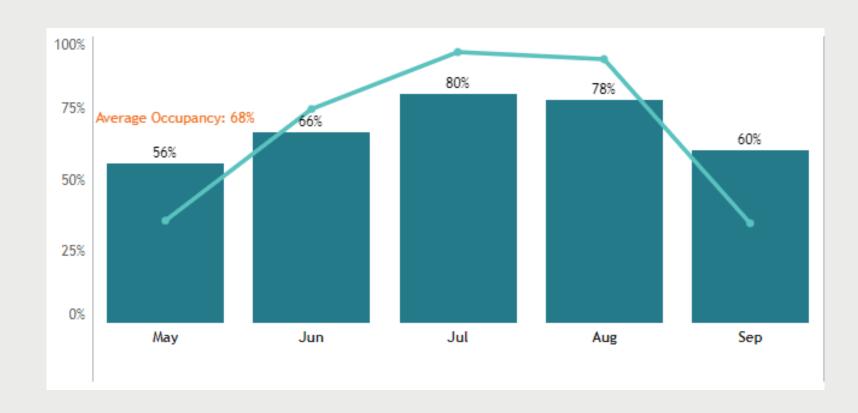




Today's Focus

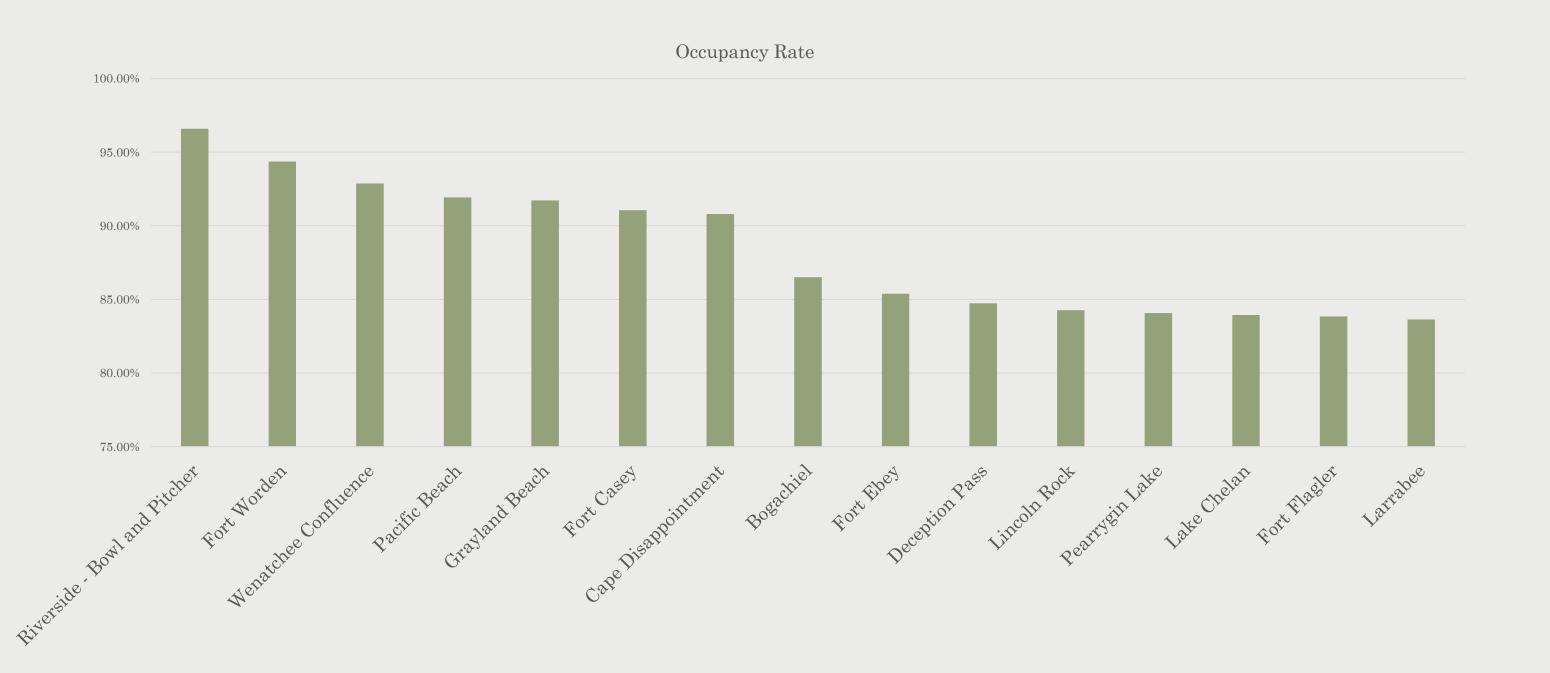
- Occupancy data and trends
- Camper demographics
- The scoop: Vacant or not?
- How are we filling vacancies?
- What's next?

Peak Season 2024 Occupancy Overview

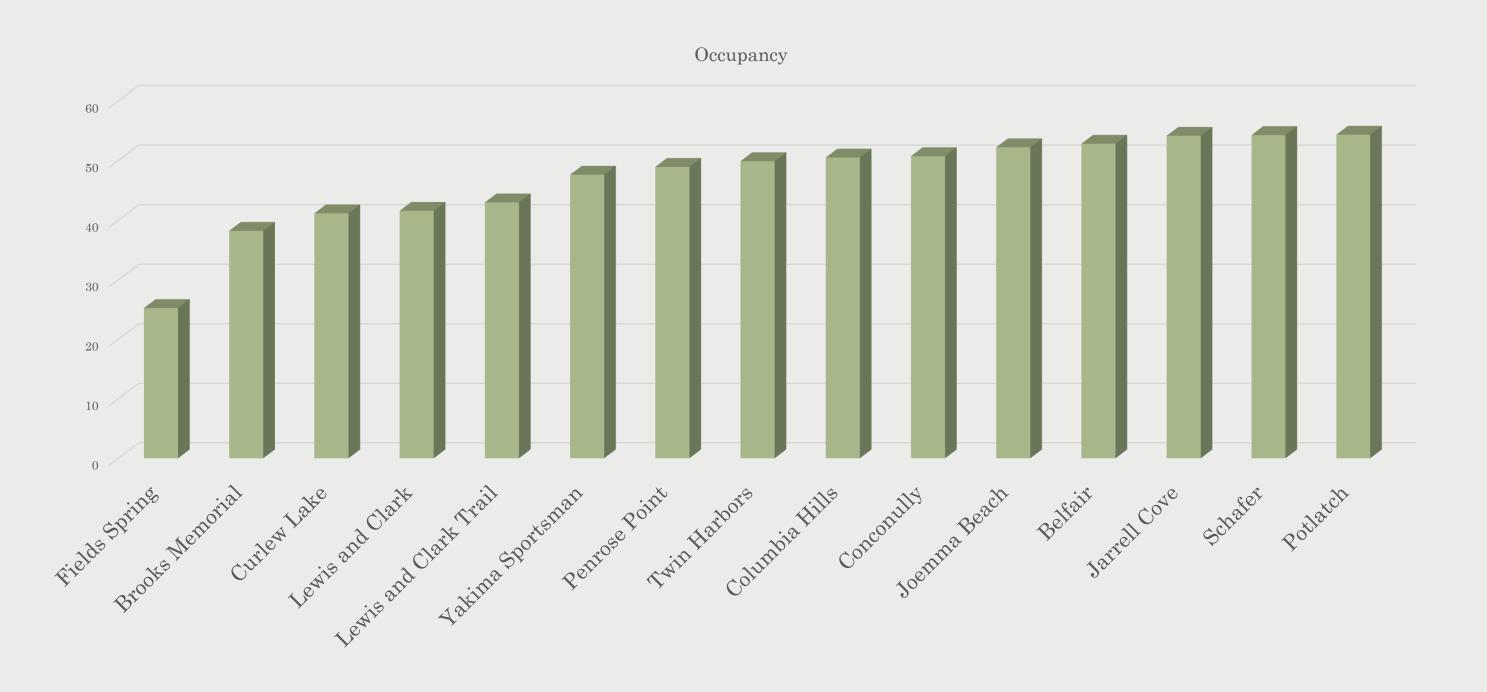


- Peak Season Occupancy
 - All sites: 70.41%
 - Utility Sites: 86.79%
- Weekend Occupancy
 - All Sites: 78.49%
 - Utility Sites: 90%
- Weekday Occupancy
 - All sites: 67.11%
 - Utility Sites: 85.47%

Highest occupancy – peak season 2024



Lowest occupancy – peak season 2024



Occupancy by rate type

• Full Rate: 61%

414,000 nights

Disabled Veteran: 5%

o 34,245 nights

• Disability: 3%

o 21,815 nights

Senior Limited Income: 0.8%

o 5,391 nights

• Foster Family: 0.25%

o 1,531 nights





Camper Demographics

State demographics

Racial demographics

American Indian and Alaska Native: 2.0%

• Asian: 10.8%

Black or African American: 4.7%

• Hispanic or Latino: 14.6%

• Native Hawaiian or Other Pacific Islander: 0.9%

• Two or more races: 5.4%

• White: 64.2%

Languages

 More than 1 in 5 households in WA speaks a language other than English at home.

Disability

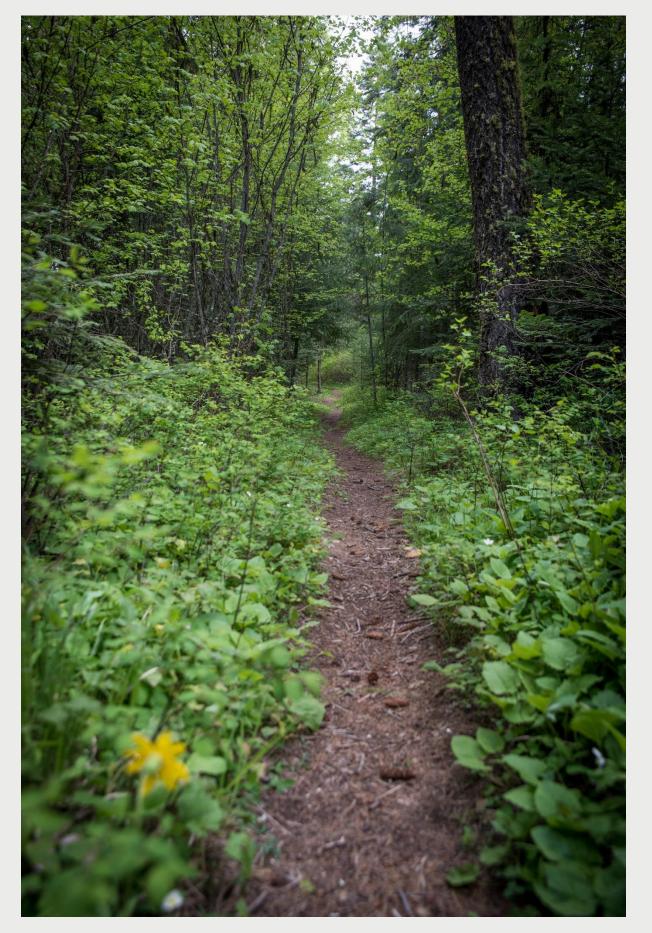
9.1% of the population under 65 has a disability.

Age

• As of 2023, 17% of our state's population was 65+ with 20.1% under 18.

Income

10% of Washingtonians are considered living in poverty.



Census and OFM data

Q

Camper demographics – 2024 peak

Race/ethnicity

American Indian or Alaskan Native	2.43%
Asian	7.31%
Black/African American	1.77%
Hispanic/Latino	4.23%
Middle Eastern or North African	0.47%
Native Hawaiian or Other Pacific Islander	1.35%
Some Other Race, Ethnicity or Origin	3.19%
White	90.40%
Total	100.00%

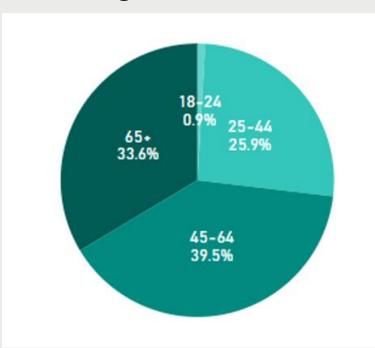
Visiting with Children?

No children:	61.10%
Age 5-9:	20.20%
Age 10-14:	18.30%
Age 0-4:	12.40%
Age 15-17:	8.70%

Household Income

16.9%
15.1%
26.4%
16.9%
13.7%
8.2%
2.8%

Age



Age by race/ethnicity

Age Group	American Indian or Alaskan Native	Asian	Black/African American	Hispanic /Latino	Middle Eastern or North African	Native Hawaiian or Other Pacific Islander	Some Other Race, Ethnicity or Origin	White	Total
18-24	3.7%	6.0%	3.7%	9.3%	0.0%	0.9%	2.8%	73.5%	100%
25-44	2.6%	11.5%	1.7%	6.2%	0.7%	1.7%	3.0%	72.5%	100%
45-64	2.3%	6.5%	1.9%	3.7%	0.4%	1.4%	3.2%	80.7%	100%
65+	1.6%	2.2%	1.0%	1.6%	0.2%	0.6%	2.2%	90.3%	100%

Where are our campers from?

Top 5 countries

United States: 206,169

• Canada: 11,557

• Germany: 556

• Switzerland: 196

Netherlands: 194

Top 5 states

• Washington: 171,923

• Oregon: 9,727

• California: 3,891

• Idaho: 1,464

• Colorado: 1,181

Marie



What's the scoop: Vacant or not?

Research

- In-park audit of three parks, summer 2024
- Staff survey
- Feedback from other park systems
 - Alaska
 - Colorado
 - Delaware
 - Idaho
 - Iowa
 - Maryland

- Massachusetts
- Michigan
- Missouri
- New York
- South Carolina
- Wisconsin
- Parks Canada

Feedback from the PEAR team



In-park audits: Summer 2024

In-park audit of three parks, summer 2024

Millersylvania

- Reserved but unoccupied*: 2.5%
- No-show Arrivals**: 4%

Lake Chelan

- Reserved but unoccupied: 14.4%
- No-shows: 15.5%

Cape Disappointment

- Reserved but unoccupied: 5.2%
- No-shows: 5.5%

Unoccupied campsite fee types, all parks

Full pay 29

Disabled Vet 1

Disabled 1

Limited income Sr. 1

^{*}Reserved but unoccupied data includes all empty sites that were booked.

^{**}No Show arrivals is based on arrivals scheduled for the date of the audit.

Key takeaways from research

Why a site looks empty but isn't:

- Sprinter vans often arrive late and leave early.
- Late check-ins.
- Unoccupied one night but they come for subsequent reserved nights.
- Many campers visit other parks during the day and so their site looks unoccupied.

Common reasons for cancellations, skipped days and no-shows:

- Uncontrollable circumstances (Ferries, weather events, etc.)
- Cancellation policy not enough refund.
- Reservation window is so far in advance people forget.

Other observations:

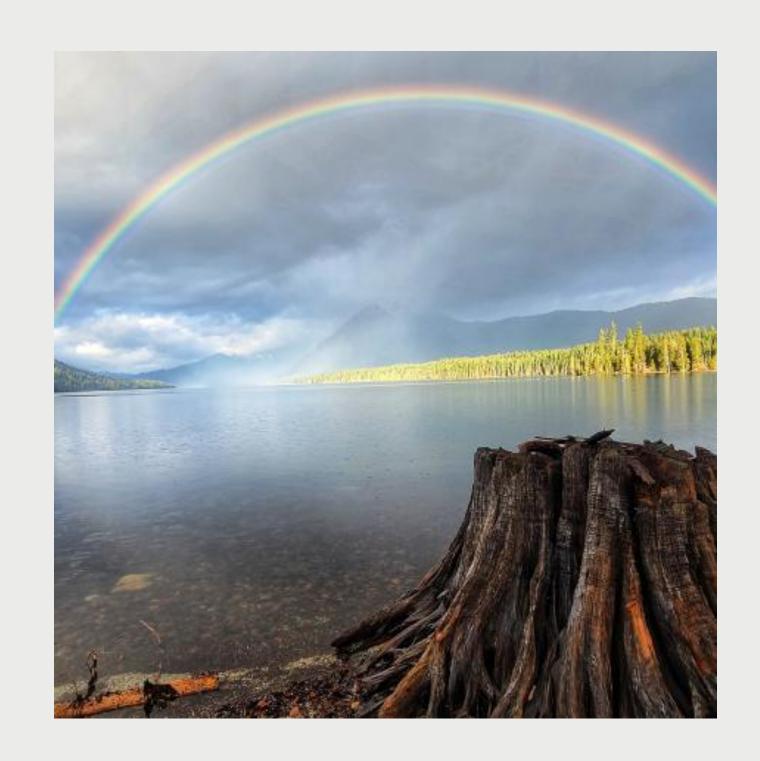
- Other parks systems struggle with this issue too.
- Auto-check-in has mixed benefits.
- Lack of staffing to vacate sites.
- We need additional data to fully assess which rate types have highest no-shows (discount vs. full-rate).



Filling vacancies

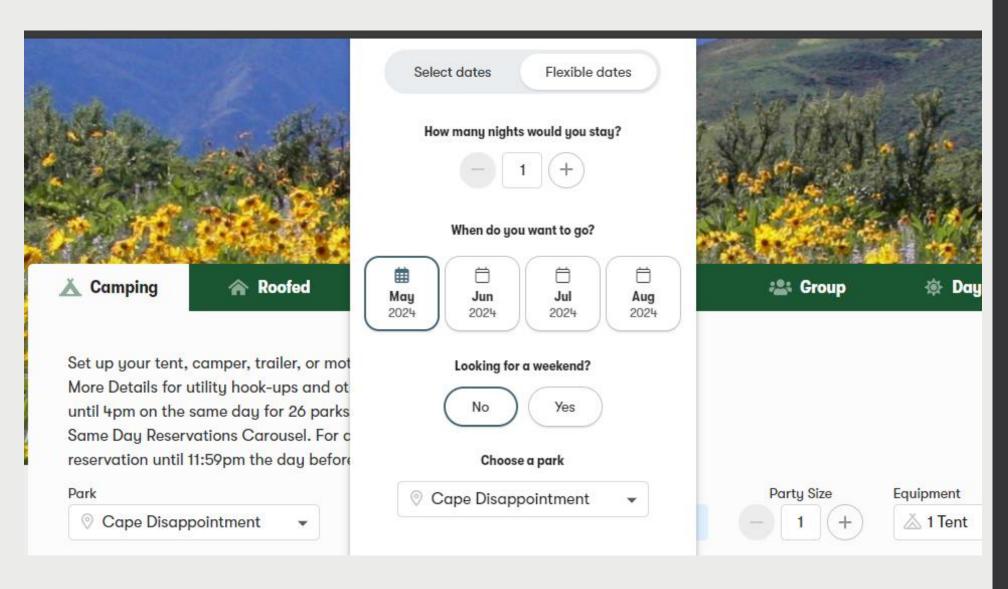
Same- and next-day reservations

- Sept 2023: Pilot expansion launched
- Spring 2024: Additional expansion to total 27 parks statewide
- January 2024: Adjusted reservation cut off time for all parks
- Over 6,521 same-day
- 1,916 next-day reservations made after
 8:00 p.m. (at parks not on same-day pilot).



Flexible Booking Dates

- Launched in May
- Over 2,639 reservations
- Average of 2.3 nights
- Many booked for weekday stays great news for booking sites during times they are most likely to be vacant.



Strategic Communications

Targeted media

- Marketing Flexible Booking Dates, Same-Day Reservations
 - Pitches picked up by:
 - Wall Street Journal, The Chronicle (Lewis, Thurston, Cowlitz), Seattle's Child (Seattle area parenting magazine), KXRO (radio)
 - 527 press release views week of publication

Leveraging relationships

 KOMO 4 News evening show appearances, RV Out West (podcast), TVW (The Impact)

Social media

Promoting flexible booking, same-day reservations, availability notifications



Strategic Communications

Blogs

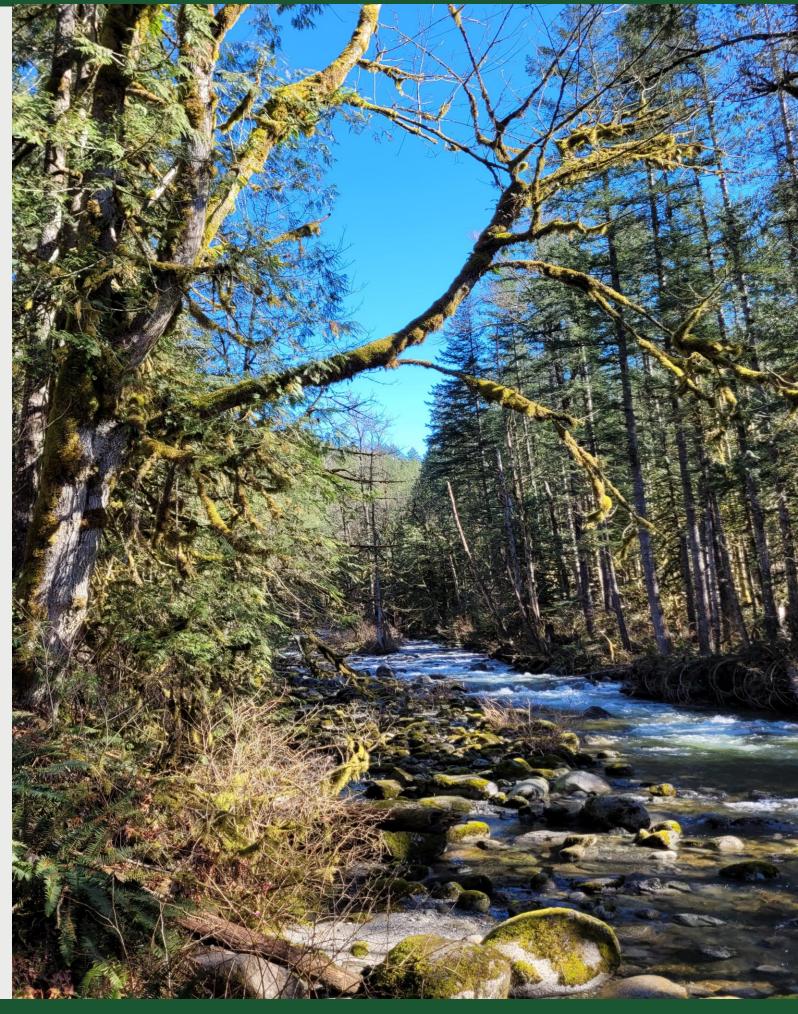
- Trip itineraries
- Where to go/How to avoid the crowds
 - Top performer 2024: Where to see wildflowers and avoid the crowds (~7,600 reads)
 - Nine parks that bring Middle Earth to Washington (~4,800 reads)

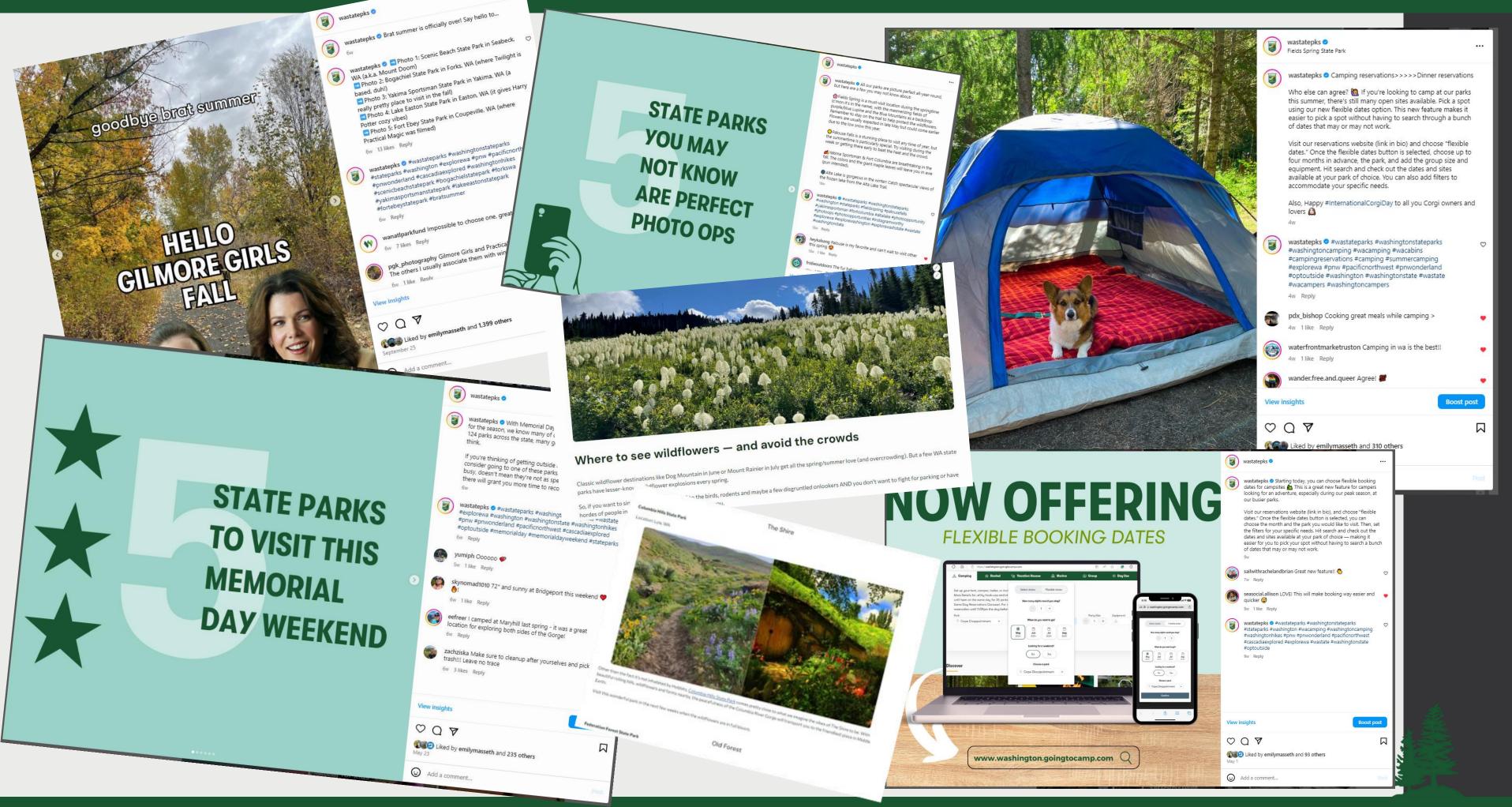
Social media

- "Stock" images and video highlight lesser-visited parks
- Weaving messaging into viral trends/sounds

Share with partners

- Provided State Parks Foundation with a lesser-known parks list for their promotion and outreach
- Connecting parks with organizations that promote a location as an attractive travel destination (DMOs)
- Connecting with other state recreation groups
 - DNR, WDFW, Recreate Responsibly Coalition







Got wiggle room in your schedule? Check out the flexible dates feature on our reservations system!

Last month we brought you good news of our same-day reservation program, which expanded from three to 26 parks.

Now we're introducing another nifty addition, the flexible dates feature!

If your schedules have some give, the flexible dates feature makes it easier to pick a campsite without having to search through a bunch of dates. Visitors can also add filters to accommodate specific needs.

How it works: Visit our reservations website and choose "flexible dates." Then pick a time period up to four months in advance. Select your park, add group size and equipment, hit "search" and, voila!, see all the dates and sites available at your park of choice. Finally, you can snag a spot on the day that works best for you.

For more information, please reach out to the Parks Information Center by calling (360) 902-8844 or emailing Information.Center@parks.wa.gov.



Same-day reservation service expands

Last-minute planners, this one's for you: Hopeful campers can now make same-day reservations at 23 state parks!

How it works: Making a same-day reservation is just like making a reservation in advance. Head to our <u>reservation site</u> and book your stay at any of the below parks for a by 4 p.m. for same-day arrival:

- · Cape Disappointment
- Deception Pass
- Millersylvania
- Birch Bay
- Fort Casey
- Moran
- Ocean City
- Schafer
- Pacific Beach
- Lake Sylvia
- · Lake Chelan
- Alta Lake
- Bridgeport

- 25 Mile Creek
- Curlew
- Pearrygin
- Conconully
- Wenatchee Confluence
- Lincoln Rock
- Lake Easton
- Fort Worden
- Twanoh
- Belfair
- Sequim Bay
- Lewis and Clark Trail
- · Riverside (Bowl and Pitcher)

Know before you go!



Several state parks will be closed or partially closed this summer due to major construction.

Make sure you check <u>alerts</u> and restrictions before you head out.

Kopachuck will be closed from June 3, 2024 through mid-summer, 2025 for construction. We recommend checking out Manchester, Illahee or Dash Point – all under 45 minutes away.

<u>Lake Sylvia</u> (pictured above) will be closed from June 10 through September for construction on

the entrance road. Nearby Schafer is open, with a brand-new campground for you to enjoy.

<u>Deception Pass</u> has reduced parking capacity in its West Beach parking lot due to storm damage. Visitors may experience increased traffic and delays. Day visitors should plan ahead, arrive early and anticipate limited parking availability. Parking along SR 20 is prohibited and extremely dangerous. This is a great time to check out <u>Fort Casey</u> or <u>Bay View</u> instead – both are under 30 minutes away.

The 14 easternmost miles of the <u>Spokane River Centennial Trail</u> will be closed for a summer repaying project. Reopening is anticipated in September. The western section of the Centennial Trail remains open.

WSDOT road projects will impact traffic at <u>Steamboat Rock</u> and <u>Sun Lakes – Dry Falls</u> state parks through October.

Get more details at our Projects page

Monthly e-newsletter (~853,000)

Fridie Outdoors

Leveraged partnership with the Washington State Parks Foundation to address gaps in camping populations, reach new audiences

Upcoming videos

- Checking in
- Camping etiquette
- Bringing a dog to a park



Strategic Communications: Outcomes

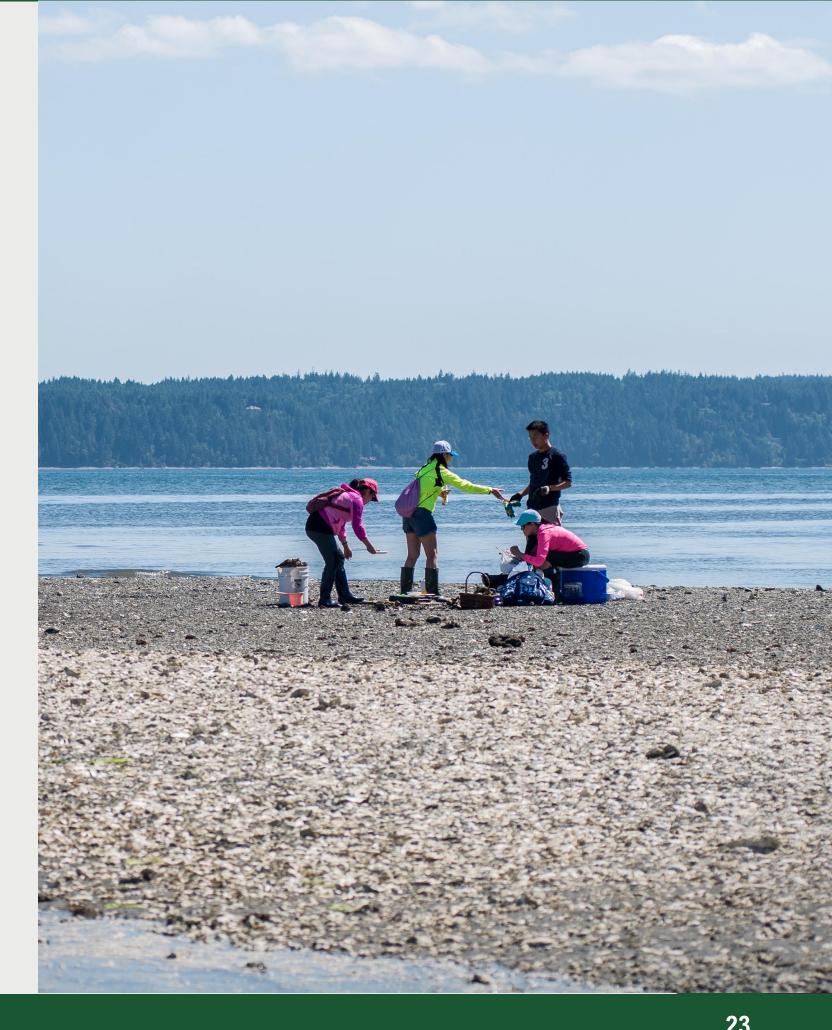
- Roughly one million direct touch points with the public.
- We can help move the needle through communications.
- In 2023, we applied significant comms efforts to these two campaigns - with notable results.

Beach cleanups:

- 2022: 1,754 volunteers, 59,477 lbs.
- 2023: 1,923 volunteers, 133,247 lbs.
- 2024: 2,339 volunteers, 159,431 lbs.

First Day Hikes:

- 2022: 25 hikes, 300 participants
- 2023: 45 hikes, 1,555 participants
- 2024: 50 hikes, 1,733 participants



Next steps and recommendations

Visitor Services:

- Plan for statewide expansion of Same Day reservations.
- Develop proposal for staggered reservation windows.
- Consider sending additional reminder emails ahead of reservations.
- Consider ways to create consistency around vacating sites at 1 p.m. the next day.
- Research incentives for communicating about early departures.
- Audit additional parks in 2025 to better understand trends in vacant but reserved sites.

Communications:

- Social media opportunities
 - Profile parks with 70% or lower occupancy rate last peak season:
 - What parks are appropriate to promote/ can handle increase?
- Identify additional campaigns for next year based on commission/agency priorities.
- Build data baseline for understanding impact of communications/social campaigns, in partnership with marketing.
- Launch videos in partnership with Fridie and the Foundation – evaluate metrics.



Questions?